

Executive Committee Meeting

Virtual by Zoom Conference

July 9, 2026



Our Mission Statement

The Orange County Business Council represents and promotes the business community, working with government and academia, **to enhance Orange County's economic development and prosperity in order to preserve a high quality of life.**

Foundational Basis

- **We must grow our economy to preserve and enhance the quality of life we enjoy in Orange County**
 - Retraction and no-growth strategies are not viable options
 - Involves private sector, public sector, non-profits
 - Opportunity for ALL segments of Orange County
- **Private capital provides the basis for economic prosperity**
 - Public policy must provide the optimal environment to inspire private investment
 - Tax revenue and non-profit fundraising are dependent upon private sector
- **Everything centers around economic development**

Organization

Board Leadership

- Chair
 - Larry Chung (SoCal Edison)
- Chair Elect
 - Nicole Suydam (Goodwill OC)
- Treasurer
 - Payman Roshan (Kaiser)
- Immediate Past Chair
 - Rebecca Hall (Idea Hall)

Key Updates & Priorities

- Investor Growth & Retention
- Industry Cluster Strategy
- CA Legislative Session
- JobsFirst Completion
- GrowthZone Utilization
- Staffing Changes
- Governance Restructure
- Healthcare Benefit Captive

Economic Development

Committee Leadership

- Chair
 - Enrique Perez
RSCCD
- Vice Chair
 - Jessica Fernandez
SoCal Edison

Key Updates & Priorities

- International Business Attraction
- Opportunity Zones

Workforce

Committee Leadership

- Co-Chairs
 - Julianna Barnes
SOCCCD
 - Shari Battle
Bank of America

Key Updates & Priorities

- County of Orange Workforce Development Grant
- LEA Podcasts in Editing Process
- Upcoming Workforce Committee Meeting with Edison and AAA
- HR Forum

Housing

Committee Leadership

- Co-Chairs
 - Susan Hori
Manatt, Phelps & Phillips, LLP
 - Ben Rubin
Nossaman LLP
- Vice Chair
 - Steven Oh
Related California
 - Bill Shopoff
Shopoff Realty Investments

Key Updates & Priorities

- August Housing Committee Meeting
- Advocacy for Shopoff Project in Buena Park

Infrastructure

Committee Leadership

- Co-Chairs
 - Felipe Monroig
Charter Communications
 - Cedric Williams
SoCal Gas
- Vice Chairs
 - Darrell Johnson
Orange County Transportation Authority
 - Dave Warner
HNTB

Key Updates & Priorities

- July Infrastructure Committee Meeting
- Mobility 21 Conference 10/02

Government Affairs

Committee Leadership

- Co-Chairs
 - Cathi Killian
The Disneyland Resort
 - Steve Finnegan
Automobile Club of Southern California
- Vice Chair
 - Larry Labrado
Disneyland Resort

Key Updates & Priorities

- 2026 Legislative Session Updates
 - AB 1776 (Aguiar-Curry) - Antitrust - **Oppose**
 - AB 1790 (Connolly) - Taxation - **Oppose**
 - AB 1359 (Gonzalez) - Permitting - **Support**
- Irvine Tourism Roundtable
- Irvine Engagement on Tourism
- Irvine Competitiveness Study
- Government Affairs Committee

BizPAC

Recent Actions

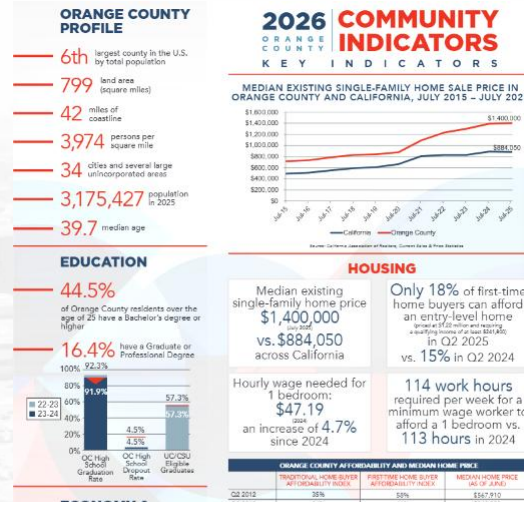
- *See Election Results Report for full list of endorsements and candidates who received contributions*
- Unrestricted \$87,219.93
- Restricted \$43,220.78
- Total \$130,440.71

Key Updates & Priorities

- County Contribution Issue
- Need to Increase participation
- Fundraisers
- Ensure business focus
- Coalition alignment
- Consider out-of-region

* Please note that BizPAC is a sponsored PAC with its own Governance Structure. This information is being provided for informational purposes only.

Research



2026 ORANGE COUNTY COMMUNITY INDICATORS REPORT SPONSORS

TITLE SPONSOR

PLATINUM SPONSORS

GOLD SPONSOR

Key Updates & Priorities

- JobsFirst Support
- Community Indicators Report
 - Sponsorship Support
 - Release date November, 2026
- Special Research Projects
- Outside Presentations

Events



Key Updates & Priorities

- Upcoming Events:
 - Legislative Day (July 21)
 - First Responders (Sept 16)
 - Nominations close July 13
 - Economic Forecast (Oct 22)
- Full Event Sponsorship Listing Page
- Current Net for Closed Events: ~\$184k
 - 2026 Goal: \$112k

Public Affairs

Committee Leadership

- Chair
 - Abigail Lovell
Experian

Key Updates & Priorities

- New Structure
 - Public Affairs Manager
 - External Affairs Manager
 - Reporting to Chief Operating Officer
- New Website Management
- Re-imagining Digital Reach
- Business Connections
- Community Indicators Report
- Event Support

OCBC Connections Topics

Upcoming Schedule for 2026:

- July- AI Training for Businesses with Rancho Santiago Community College District
- August – Building an Affordable California Act (BACA) Information Panel
- September – Gubernatorial Candidate Session
- October – Community Indicators Report and Rollout
- Pending - Economics of Air Mobility

Investor Relations

Committee Leadership

- Chair
 - Eric Morgan
FivePoint Holdings

Key Updates & Priorities

- New Investment Goal \$259,000
 - YTD \$167,500 (65%)
- 8 New Investors in Q2
- YTD Renewal Rate is 98%
 - 2 non-renewals out of 112
- Annual Run Rate Investor Revenue:
 - \$1,970,583 in 2025
 - \$2,214,583 projected in 2026

Strategic Partners

Organizations that share in OCBC's common goals of economic development and opportunities for all...

- Local Non-Profits
- Local Chambers
- Ethnic Chambers
- Public Agencies

Key Updates & Priorities

- Chamber Leadership Lunches
- Presentations to Chambers
- Community Indicators Report



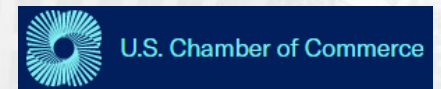
Coalition Partners

Advocacy organizations across the state and country which share in our common goal of economic development and opportunities for all...

- Other Regional Business Organizations
- United States Chamber of Commerce
- California Chamber of Commerce
- Industry Associations

Key Updates & Priorities

- Industry Association Partners
- CA Business Leaders Alliance
- U.S. Chamber Meetings

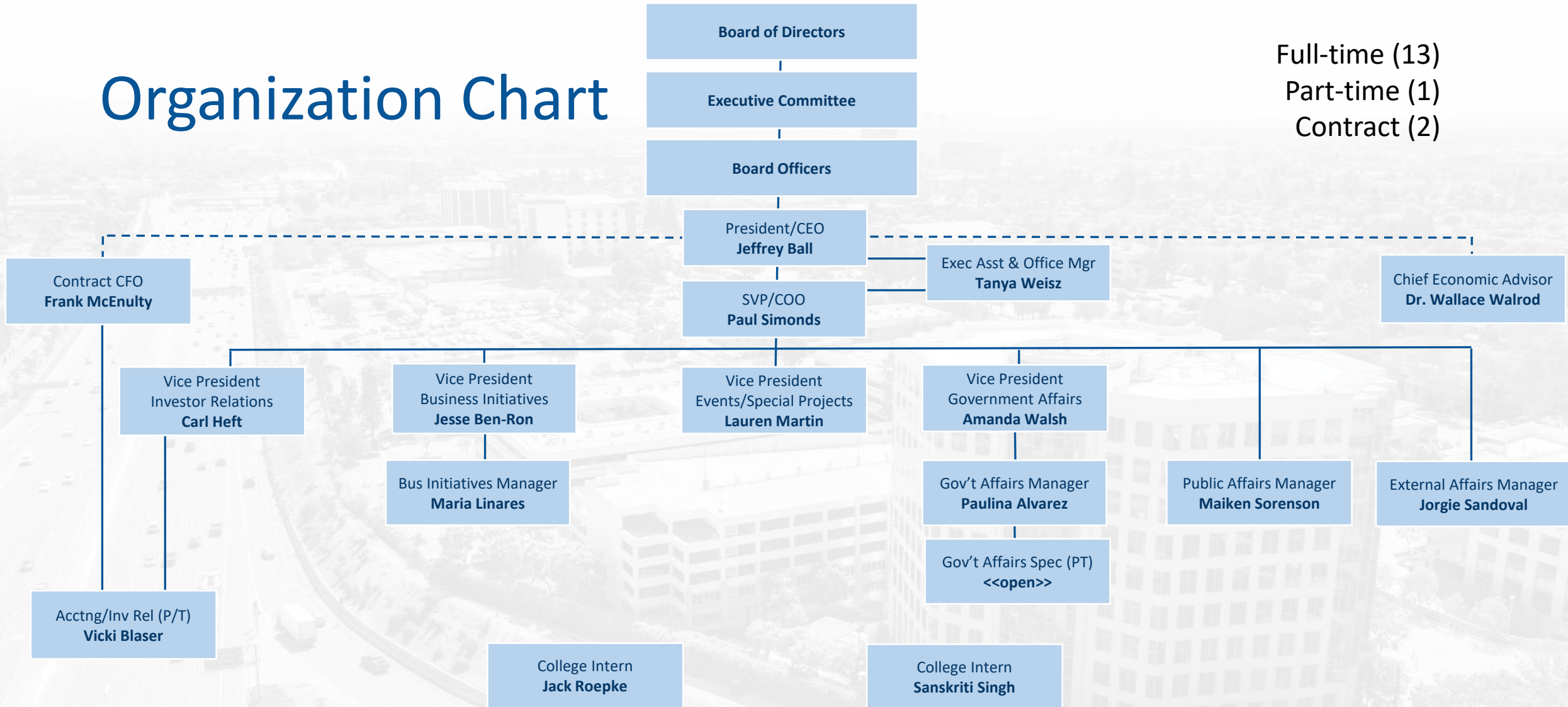


Financial Update

- Completion of 2025 Financial Audit (Exhibits F - H)
 - All previous findings corrected
 - No new findings
- YTD Financials (through May, 2026) (Exhibits I - J)
 - Investment Revenue of \$1,787,430
 - Offset by Packaging Discounts of \$202,475 and Deferrals of \$178,300
 - Total Revenue of \$1,883,918
 - Net Change in Assets of \$466,249
- Balance Sheet remains strong
 - Strong cash position and no debt

Organization Chart

Full-time (13)
Part-time (1)
Contract (2)



Governance Restructure

- Project Led by Special Committee
 - Suydam, Chung, Roshan, Hall, Hori, Ball
- Board of Directors (20-40)
 - Executive Committee (7-15)
 - Governance Committee
 - Audit & Finance Committee
 - Nominating Committee
- Board of Advisors (up to 100)
 - CEO Council
 - Emerging Leaders Council
 - Industry Sectors Council
- Timeline
 - *May – Ball & Suydam Outline*
 - *June – Committee Outline*
 - July – Outline to Exec Cmte
 - July – Initial Draft to Committee
 - August – Framework to Board
 - September – Draft / Legal Review
 - September – Cmte Approval
 - October – Exec Cmte Approval
 - November – Full Board Approval
 - December – Member Approval
 - January 1st – Changes Take Effect

2026 Priorities

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